



March 25, 2019

ICO Market **Weekly Review**

Week #12, 2019

March 18, 2019 – March 24, 2019

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Introduction

We are pleased to present ICO Market Weekly Review #12 in 2019. This research aims to be your weekly guide to the ICO market and the blockchain community and it is based on the data that we carefully gather at ICObench to provide the best analytics.

Since the increase of the popularity of ICO market, almost \$25B has been raised altogether. With over 5,300 projects and 74K professional profiles in enterprise and blockchain published on the platform, we can ensure a clear outlook of the market and its community.

We have processed and organized a huge amount of data for this report to show you the ICO market and its community's widely differing sides — specifically ICO market size for a variety of industries, projects trending this week and countries leading in "crypto". We hope that the data in the report will be useful to you.

As always, we work on improvements and will be happy to know if you want to see any additional information in the ICO Market Weekly Review.

Thank you for choosing ICObench and we are looking forward to your feedback.

ICObench Team

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Week results in total

ICO market week by week

Week	Started	Ongoing	Completed	Raised	Funds raised
Week 2019 #03 (Jan. 14 - Jan. 20)	28	380	27	12	\$103 290 963
Week 2019 #04 (Jan. 21 - Jan. 27)	14	379	12	3	\$8 815 807
Week 2019 #05 (Jan. 28 - Feb. 3)	33	376	51	17	\$254 242 722
Week 2019 #06 (Feb. 4 - Feb. 10)	13	358	13	4	\$28 870 494
Week 2019 #07 (Feb. 11 - Feb. 17)	19	358	19	5	\$7 082 490
Week 2019 #08 (Feb. 18 - Feb. 24)	11	361	9	2	\$11 815 616
Week 2019 #09 (Feb. 25 - Mar. 3)	43	364	44	14	\$111 362 846
Week 2019 #10 (Mar. 4 - Mar. 10)*	14	359	11	4	\$18 827 303
Week 2019 #11 (Mar. 11 - Mar. 17)*	14	363	17	4	\$4 220 279
Week 2019 #12 (Mar. 18- Mar. 24)*	21	356	23	10	\$135 017 821

Ratings week by week

Week	Ratings	Avg. Rating
Week 2019 #03 (Jan. 14 - Jan. 20)	49	3.9
Week 2019 #04 (Jan. 21 - Jan. 27)	72	3.8
Week 2019 #05 (Jan. 28 - Feb. 3)	102	3.5
Week 2019 #06 (Feb. 4 - Feb. 10)	61	3.4
Week 2019 #07 (Feb. 11 - Feb. 17)	47	3.9
Week 2019 #08 (Feb. 18 - Feb. 24)	72	3.4
Week 2019 #09 (Feb. 25 - Mar. 3)	89	3.2
Week 2019 #10 (Mar. 4 - Mar. 10)	68	3.7
Week 2019 #11 (Mar. 11 - Mar. 17)	36	4.1
Week 2019 #12 (Mar. 18 - Mar. 24)	38	4.1

* There are ICOs with uncertain status regarding the funds raised

ICO market results for the week

Top 5 completed ICOs by the funds raised

#	ICO	Rating	Ratings	Funds raised
1	Auricoïn	3.0	3	\$80 000 000
2	BQT	4.1	11	\$37 000 000
3	XCon	2.3	1	\$6 750 000
4	Celer Network	4.0	5	\$3 880 597
5	Poseidon	3.6	2	\$2 421 832

Top 5 countries

#	ICO Country	ICOs	Rating	Ratings	Funds raised
1	Liechtenstein	1	3	3	\$80 000 000
2	UK	3	4.4	21	\$37 851 220
3	Tanzania	1	2.3	1	\$6 750 000
4	Singapore	3	3.4	11	\$3 880 597
5	Malta	1	3.6	2	\$2 421 832

Trends of the ongoing ICOs for the week

Top 5 ongoing ICOs by rating

#	ICO	Rating
1	Mindsync	4.8
2	TapJets	4.8
3	Lition	4.7
4	SaTT	4.6
5	TecraCoin	4.6

Top 5 ongoing ICOs by total number of ratings

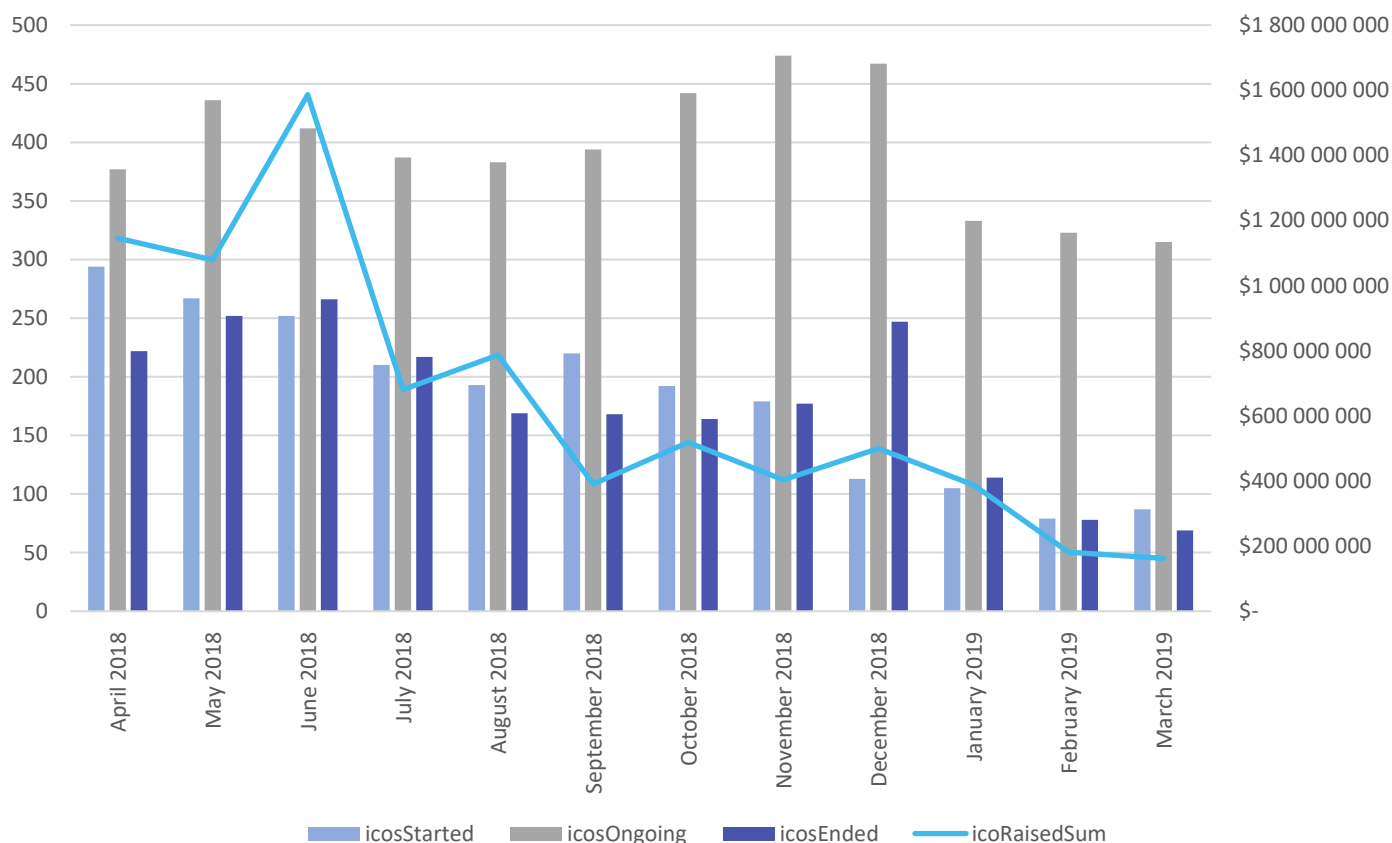
#	ICO	Ratings
1	SaTT	41
2	Dataeum	37
3	Fidelity House	28
4	Crowd Machine	28
5	MOBU	26

ICO market month by month

ICO started, ongoing and ended for the past 12 months

Month	Starting	Ongoing	Ended	Raised	Raised Amount	Avg. Raised
April 2018	294	377	222	111	\$1 145 935 477	\$10 323 743
May 2018	267	436	252	124	\$1 078 731 446	\$8 699 447
June 2018	252	412	266	106	\$1 586 431 075	\$14 966 331
July 2018	210	387	217	85	\$680 372 377	\$8 004 381
August 2018	193	383	169	56	\$787 224 388	\$14 057 578
September 2018	220	394	168	69	\$390 266 791	\$5 656 040
October 2018	192	442	164	55	\$518 580 944	\$9 428 744
November 2018	181	474	178	69	\$403 885 544	\$5 853 414
December 2018	112	467	248	84	\$499 688 169	\$5 948 669
January 2019	105	332	112	36	\$372 495 058	\$10 347 085
February 2019	79	323	78	25	\$181 575 231	\$7 263 009
March 2019	87	315	69	22	\$162 375 031	\$7 380 683

ICO market dynamics



ICO market world

Countries by the raised amount

#	Country	ICOs	Raised	Raised Amount	Avg. Raised
1	USA	738	197	\$7 423 893 042	\$37 684 736
2	British Virgin Islands	69	27	\$2 355 883 129	\$87 254 931
3	Singapore	537	196	\$2 199 571 491	\$11 222 304
4	Switzerland	256	101	\$1 831 935 545	\$18 137 976
5	UK	482	140	\$1 318 305 809	\$9 416 470
6	Cayman Islands	118	42	\$1 132 322 559	\$26 960 061
7	Estonia	268	99	\$879 721 336	\$8 886 074
8	Russia	326	107	\$679 891 053	\$6 354 122
9	Hong Kong	175	58	\$632 711 372	\$10 908 817
10	Canada	104	25	\$456 962 915	\$18 278 517

ICO platforms

Platforms by the count of raised ICOs

#	Platform	ICOs	Raised	Raised Amount	Avg. Raised
1	Ethereum	4744	1437	\$20 993 597 023	\$14 609 323
2	Waves	127	33	\$146 122 757	\$4 427 962
3	Separate blockchain	45	15	\$80 592 740	\$5 372 849
4	Stellar	71	13	\$296 354 375	\$22 796 490
5	NEO	44	12	\$209 546 153	\$17 462 179
6	NEM	23	8	\$71 659 533	\$8 957 442
7	Scrypt	29	8	\$26 345 826	\$3 293 228
8	Bitshares	10	8	\$21 635 489	\$2 704 436
9	Bitcoin	28	6	\$309 122 719	\$51 520 453
10	Other	273	75	\$2 681 780 745	\$35 757 077

ICO industries

Industries by the raised amount

#	Industry *	ICOs	Raised	Raised Amount	Avg. Raised
1	Cryptocurrency	2141	653	\$13 301 145 016	\$20 369 288
2	Platform	2946	907	\$12 078 103 915	\$13 316 542
3	Business services	1214	423	\$4 090 728 365	\$9 670 753
4	Infrastructure	567	159	\$3 593 231 781	\$22 598 942
5	Banking	538	192	\$3 469 367 526	\$18 069 623
6	Investment	957	315	\$3 293 912 786	\$10 456 866
7	Software	781	264	\$2 726 258 971	\$10 326 739
8	Internet	609	204	\$2 267 003 259	\$11 112 761
9	Smart Contract	781	231	\$2 159 827 690	\$9 349 903
10	Big Data	429	139	\$1 603 907 424	\$11 538 902

* Any ICO can be presented in multiple industries

ICO expert opinions

Igor Karavaev



The ICO market undoubtedly is facing hard times. If you don't have private investors or venture funds just at the start (or not chosen by Binance launchpad or similar institutions) I would recommend to think twice before launching an ICO (or STO). Initial exchange offerings (IEO) have been first seriously discussed between experts starting from last year summer and they make a trend in blockchain based crowdfunding. It took half a year to start IEO implementation in full swing. As to all others, my advice is to wait for 6000 USD for BTC and depending on your expectations to start getting prepared.

Clemen Chiang



The cryptocurrency world has been as volatile as ever, with a recent downward trend. But, there are analysts still convinced about 2019 as the year of mass-adoption of cryptocurrency. ICOs generally have seen a bit of downturn in interest. It has become difficult to separate the contenders from the scammers and misguided start-ups.

Still, there are some interesting ICOs starting up in April. The European Cryptocurrency Exchange promises better regulation for professional traders. FieldCoin and Imusify are also ready to go at the start of the month. To say that the market forecast for Bitcoin in the coming months is good is an understatement. However, don't overlook the little guys. Bitcoin is still the front-runner, with ideas of it hitting \$400,000 sooner rather than later. Some believe that this is a little far-fetched, but admit that the time is right for a crypto-breakout.

For some experts, Bitcoin remains that horse to bet on, but with slightly lower odds. The Winklevoss twins cemented their ties to Bitcoin via Gemini Trust recently. For others, it is Ripple. Ripple has been living up to its name; some impressive movement and a steady rise in popularity. It has long been touted as the currency to oust Ethereum from 2nd place in the rankings. The announcement of a new digital asset company from Fidelity US could be enough to trigger this rise.

Some forecasts are more specific than others. Interestingly, Reddit's regular Nostradamus, ScienceGuy9489, says that Ethereum is going to break in on April 24th precisely. Make of that what you will.

Finally, don't overlook the potential of Litecoin in this race. It is sometimes the quiet ones that you need to watch out for. Either way, many analysts seem to agree that we are on the cusp of a big year for many of the major cryptocurrencies and ICO. The coming month could be very interesting indeed.

Thank you

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Half-Monthly Analysis



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