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ICO Market **Weekly Review**

Week #10, 2019

March 4, 2019 – March 10, 2019

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Introduction

We are pleased to present ICO Market Weekly Review #10 in 2019. This research aims to be your weekly guide to the ICO market and the blockchain community and it is based on the data that we carefully gather at ICObench to provide the best analytics.

Since the increase of the popularity of ICO market, almost \$25B has been raised altogether. With over 5,300 projects and 74K professional profiles in enterprise and blockchain published on the platform, we can ensure a clear outlook of the market and its community.

We have processed and organized a huge amount of data for this report to show you the ICO market and its community's widely differing sides — specifically ICO market size for a variety of industries, projects trending this week and countries leading in "crypto". We hope that the data in the report will be useful to you.

As always, we work on improvements and will be happy to know if you want to see any additional information in the ICO Market Weekly Review.

Thank you for choosing ICObench and we are looking forward to your feedback.

ICObench Team

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Table of contents

| | |
|--|----|
| Introduction..... | 2 |
| Table of contents..... | 3 |
| Week results in total | 4 |
| ICO market week by week | 4 |
| Ratings week by week..... | 4 |
| ICO market results for the week | 5 |
| Top 3 completed ICOs by the funds raised | 5 |
| Top 3 countries | 5 |
| Trends of the ongoing ICOs for the week | 6 |
| Top 5 ongoing ICOs by rating..... | 6 |
| Top 5 ongoing ICOs by total number of ratings | 6 |
| ICO market month by month..... | 7 |
| ICO started, ongoing and ended for the past 12 months..... | 7 |
| ICO market dynamics..... | 7 |
| ICO market world..... | 8 |
| Countries by the raised amount..... | 8 |
| ICO platforms..... | 9 |
| Platforms by the count of raised ICOs..... | 9 |
| ICO industries | 10 |
| Industries by the raised amount | 10 |
| ICO expert opinions..... | 11 |
| Liliana-Delia Trocan..... | 11 |
| Petar Savic | 12 |
| Thank you..... | 13 |
| Follow us | 13 |
| Need more data? | 14 |

Week results in total

ICO market week by week

| Week | Started | Ongoing | Completed | Raised | Funds raised |
|------------------------------------|---------|---------|-----------|--------|---------------|
| Week 2019 #01 (Jan. 1 - Jan. 6) | 40 | 378 | 16 | 4 | \$6 344 057 |
| Week 2019 #02 (Jan. 7 - Jan. 13) | 16 | 378 | 13 | 3 | \$24 054 922 |
| Week 2019 #03 (Jan. 14 - Jan. 20) | 30 | 382 | 27 | 12 | \$103 290 963 |
| Week 2019 #04 (Jan. 21 - Jan. 27) | 14 | 380 | 13 | 3 | \$8 815 807 |
| Week 2019 #05 (Jan. 28 - Feb. 3) | 34 | 377 | 51 | 17 | \$254 242 722 |
| Week 2019 #06 (Feb. 4 - Feb. 10) | 11 | 360 | 13 | 4 | \$28 870 494 |
| Week 2019 #07 (Feb. 11 - Feb. 17) | 19 | 358 | 19 | 5 | \$7 082 490 |
| Week 2019 #08 (Feb. 18 - Feb. 24) | 10 | 360 | 9 | 2 | \$11 815 616 |
| Week 2019 #09 (Feb. 25 - Mar. 3) * | 43 | 363 | 44 | 13 | \$111 112 846 |
| Week 2019 #10 (Mar. 4 - Mar. 10) * | 14 | 358 | 13 | 3 | \$15 827 303 |

Ratings week by week

| Week | Ratings | Avg. Rating |
|-----------------------------------|---------|-------------|
| Week 2019 #01 (Jan. 1 - Jan. 6) | 29 | 3.6 |
| Week 2019 #02 (Jan. 7 - Jan. 13) | 70 | 4.2 |
| Week 2019 #03 (Jan. 14 - Jan. 20) | 50 | 3.9 |
| Week 2019 #04 (Jan. 21 - Jan. 27) | 72 | 3.8 |
| Week 2019 #05 (Jan. 28 - Feb. 3) | 102 | 3.5 |
| Week 2019 #06 (Feb. 4 - Feb. 10) | 61 | 3.4 |
| Week 2019 #07 (Feb. 11 - Feb. 17) | 47 | 3.9 |
| Week 2019 #08 (Feb. 18 - Feb. 24) | 72 | 3.4 |
| Week 2019 #09 (Feb. 25 - Mar. 3) | 114 | 3.3 |
| Week 2019 #10 (Mar. 4 - Mar. 10) | 94 | 3.8 |

* There are ICOs with uncertain status regarding the funds raised

ICO market results for the week

Top 3 completed ICOs by the funds raised

| # | ICO | Rating | Ratings | Funds raised |
|---|-------------|--------|---------|--------------|
| 1 | Cryptoindex | 4.1 | 14 | \$11 037 891 |
| 2 | Winnest | 4.4 | 18 | \$4 776 404 |
| 3 | DapCash | 3.2 | 1 | \$13 008 |

Top 3 countries

| # | ICO Country | ICOs | Rating | Ratings | Funds raised |
|---|-------------|------|--------|---------|--------------|
| 1 | Malta | 1 | 4.1 | 14 | \$11 037 891 |
| 2 | France | 1 | 4.4 | 18 | \$4 776 404 |
| 3 | Russia | 1 | 3.2 | 1 | \$13 008 |

Trends of the ongoing ICOs for the week

Top 5 ongoing ICOs by rating

| # | ICO | Rating |
|---|------------|--------|
| 1 | Mindsync | 4.8 |
| 2 | TecraCoin | 4.7 |
| 3 | SaTT | 4.6 |
| 4 | TerraGreen | 4.6 |
| 5 | RAWG | 4.5 |

Top 5 ongoing ICOs by total number of ratings

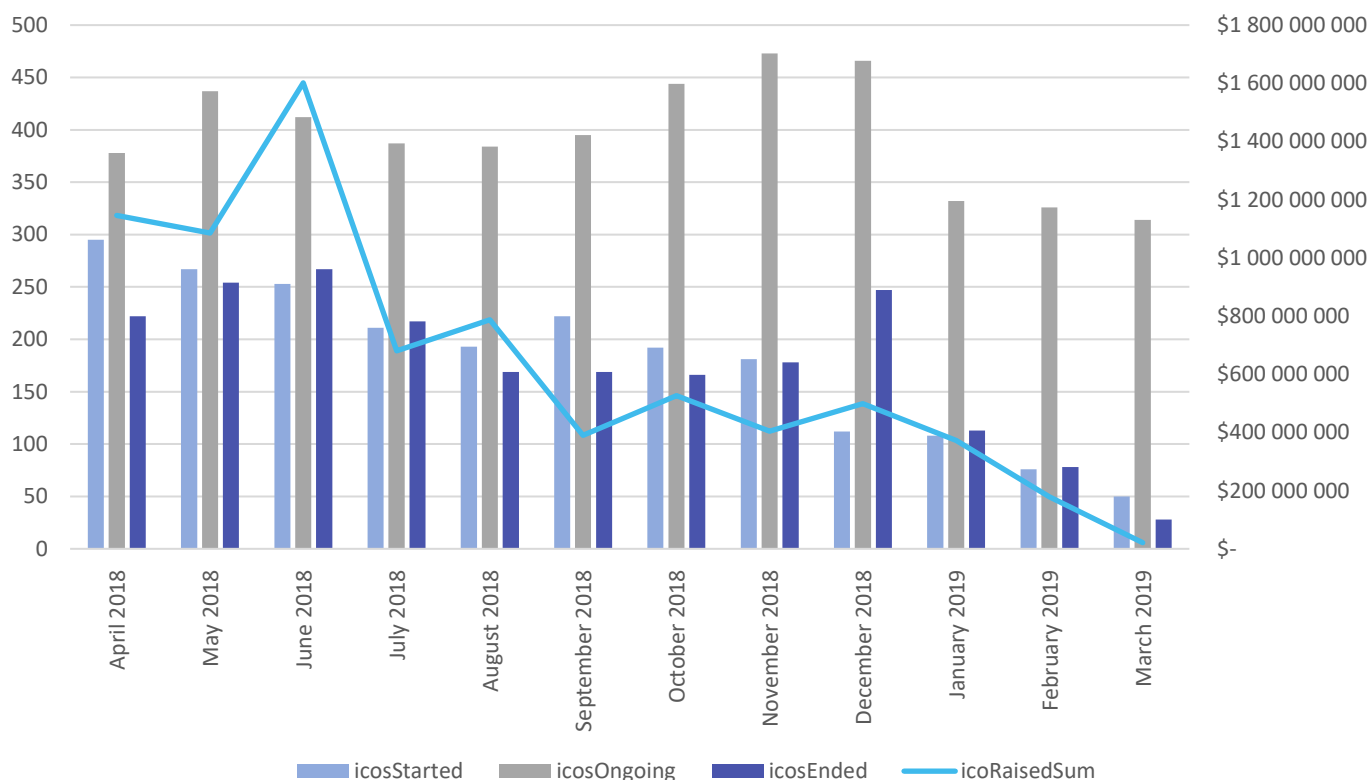
| # | ICO | Ratings |
|---|----------------|---------|
| 1 | SaTT | 41 |
| 2 | Adab Solutions | 41 |
| 3 | Dataeum | 37 |
| 4 | Fidelity House | 28 |
| 5 | Crowd Machine | 28 |

ICO market month by month

ICO started, ongoing and ended for the past 12 months

| Month | Starting | Ongoing | Ended | Raised | Raised Amount | Avg. Raised |
|-----------------|----------|---------|-------|--------|-----------------|--------------|
| April 2018 | 295 | 378 | 222 | 111 | \$1 145 935 477 | \$10 323 743 |
| May 2018 | 267 | 437 | 254 | 126 | \$1 085 562 724 | \$8 615 577 |
| June 2018 | 253 | 412 | 267 | 107 | \$1 601 431 075 | \$14 966 646 |
| July 2018 | 211 | 387 | 217 | 85 | \$680 372 377 | \$8 004 381 |
| August 2018 | 193 | 384 | 169 | 56 | \$787 224 388 | \$14 057 578 |
| September 2018 | 222 | 395 | 169 | 69 | \$390 266 791 | \$5 656 040 |
| October 2018 | 192 | 444 | 166 | 56 | \$526 080 944 | \$9 394 303 |
| November 2018 | 181 | 473 | 178 | 69 | \$403 885 544 | \$5 853 414 |
| December 2018 | 112 | 466 | 247 | 83 | \$499 088 169 | \$6 013 110 |
| January 2019 | 108 | 332 | 113 | 36 | \$372 495 058 | \$10 347 085 |
| February 2019 * | 76 | 326 | 78 | 23 | \$178 825 231 | \$7 775 010 |
| March 2019 ** | 50 | 314 | 28 | 8 | \$21 136 931 | \$2 642 116 |

ICO market dynamics



* data will be updated

** data for the part of the month

ICO market world

Countries by the raised amount

| # | Country | ICOs | Raised | Raised Amount | Avg. Raised |
|----|------------------------|------|--------|-----------------|--------------|
| 1 | USA | 733 | 196 | \$7 416 765 042 | \$37 840 638 |
| 2 | British Virgin Islands | 67 | 27 | \$2 355 883 129 | \$87 254 931 |
| 3 | Singapore | 536 | 194 | \$2 195 090 894 | \$11 314 902 |
| 4 | Switzerland | 257 | 101 | \$1 831 935 545 | \$18 137 976 |
| 5 | UK | 480 | 136 | \$1 277 704 589 | \$9 394 887 |
| 6 | Cayman Islands | 117 | 40 | \$1 129 738 719 | \$28 243 468 |
| 7 | Estonia | 271 | 99 | \$879 721 336 | \$8 886 074 |
| 8 | Russia | 325 | 107 | \$679 891 053 | \$6 354 122 |
| 9 | Hong Kong | 174 | 58 | \$632 711 372 | \$10 908 817 |
| 10 | Canada | 104 | 25 | \$456 962 915 | \$18 278 517 |

ICO platforms

Platforms by the count of raised ICOs

| # | Platform | ICOs | Raised | Raised Amount | Avg. Raised |
|----|---------------------|------|--------|------------------|--------------|
| 1 | Ethereum | 4724 | 1421 | \$20 921 933 915 | \$14 723 388 |
| 2 | Waves | 127 | 33 | \$146 122 757 | \$4 427 962 |
| 3 | Separate blockchain | 45 | 15 | \$80 592 740 | \$5 372 849 |
| 4 | Stellar | 70 | 13 | \$296 354 375 | \$22 796 490 |
| 5 | NEO | 44 | 12 | \$209 546 153 | \$17 462 179 |
| 6 | NEM | 23 | 8 | \$71 659 533 | \$8 957 442 |
| 7 | Scrypt | 29 | 8 | \$26 345 826 | \$3 293 228 |
| 8 | Bitshares | 10 | 8 | \$21 635 489 | \$2 704 436 |
| 9 | Bitcoin | 27 | 6 | \$309 122 719 | \$51 520 453 |
| 10 | Other | 268 | 74 | \$2 674 652 745 | \$36 143 956 |

ICO industries

Industries by the raised amount

| # | Industry * | ICOs | Raised | Raised Amount | Avg. Raised |
|----|-------------------|------|--------|------------------|--------------|
| 1 | Cryptocurrency | 2129 | 646 | \$13 256 273 517 | \$20 520 547 |
| 2 | Platform | 2934 | 896 | \$12 013 764 098 | \$13 408 219 |
| 3 | Business services | 1201 | 415 | \$4 035 670 305 | \$9 724 507 |
| 4 | Infrastructure | 564 | 157 | \$3 553 731 781 | \$22 635 234 |
| 5 | Banking | 534 | 189 | \$3 428 373 354 | \$18 139 542 |
| 6 | Investment | 945 | 311 | \$3 250 067 394 | \$10 450 377 |
| 7 | Software | 775 | 262 | \$2 688 558 971 | \$10 261 675 |
| 8 | Internet | 607 | 202 | \$2 229 303 259 | \$11 036 155 |
| 9 | Smart Contract | 773 | 228 | \$2 119 476 470 | \$9 295 949 |
| 10 | Big Data | 423 | 137 | \$1 565 413 252 | \$11 426 374 |

* Any ICO can be presented in multiple industries

ICO expert opinions

[Liliana-Delia Trocan](#)



In the late 2017 and early 2018, we observed an ICO frenzy, as the crypto sphere received media exposure towards the masses.

However, because most projects did not provide a sustainable ecosystem on the long term as most of them were focused on a short time easy gain, the majority of ICO investors were disappointed. Because of this, legit projects with a strong vision, team and product, have now a difficult time raising the funds they need to implement their projects.

In 2019, as the crypto market is being regulated and the initial enthusiasm is over, I expect to see educated investors, that carefully select the projects they will support and put their money into.

The rise of security tokens is considered by many a safer investment option, as the legit ICOs that were paused will slowly continue their fund raisings.

The use of blockchain technology offers a safe, transparent and safe alternative to existing alternatives and I expect to see more regulations that will encourage the mass adoption of cryptocurrencies and governments implementing their own ICOs and STOs in the near future.



Like every hype industry in the history, Blockchain curve is very similar to others like dot com, AI, VR and AR, where after hitting all times high the market goes down until adaption rate is profitable enough.

After a few years of having absolutely astonishing ICOs, the market is slowing down dramatically and introducing various types of new OTs from STOs to VCOs, focusing on private sales and disrupting certain industries in the more secure and regulated environment.

On the other hand, big corporations are adopting the Blockchain technology massively and this is where we see actual adoption on a mass scale. Some blockchain startups are succeeding in real business problems like solving the supply chain for an example, but other verticals like fintech and payment gateways are still not supporting customers' demand nor fitting the regulator's requirements.

Some countries are also working on supporting the token economies and as well as some of the initiatives with very influential people on board, so it's just a matter of time when it will all get back to normal.

I believe that 2019 will bring more due diligence process in the crowdfunding so hopefully, we'll see some more genuine companies that are really trying to solve world's biggest problems succeeding to raise big funds.

I still believe that the revolution will be tokenized!

Thank you

We are looking forward to your feedback.

Please send your questions and suggestions to report@icobench.com

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