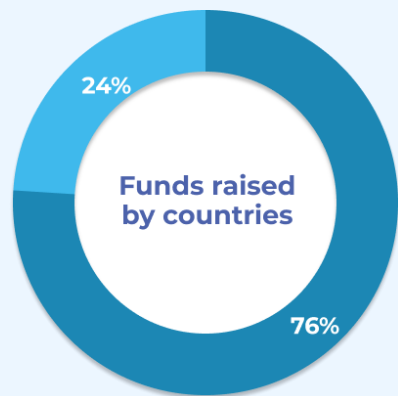




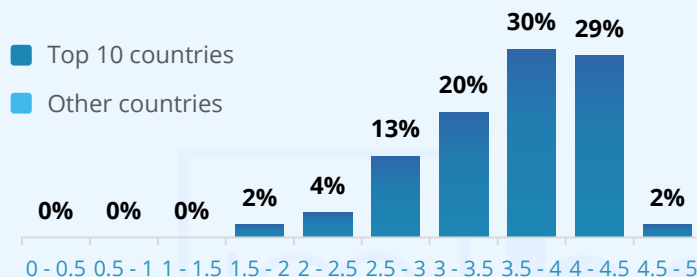
ICO Market Trends

icobench.com

MATURE MARKET



Total number of funds raised allocation

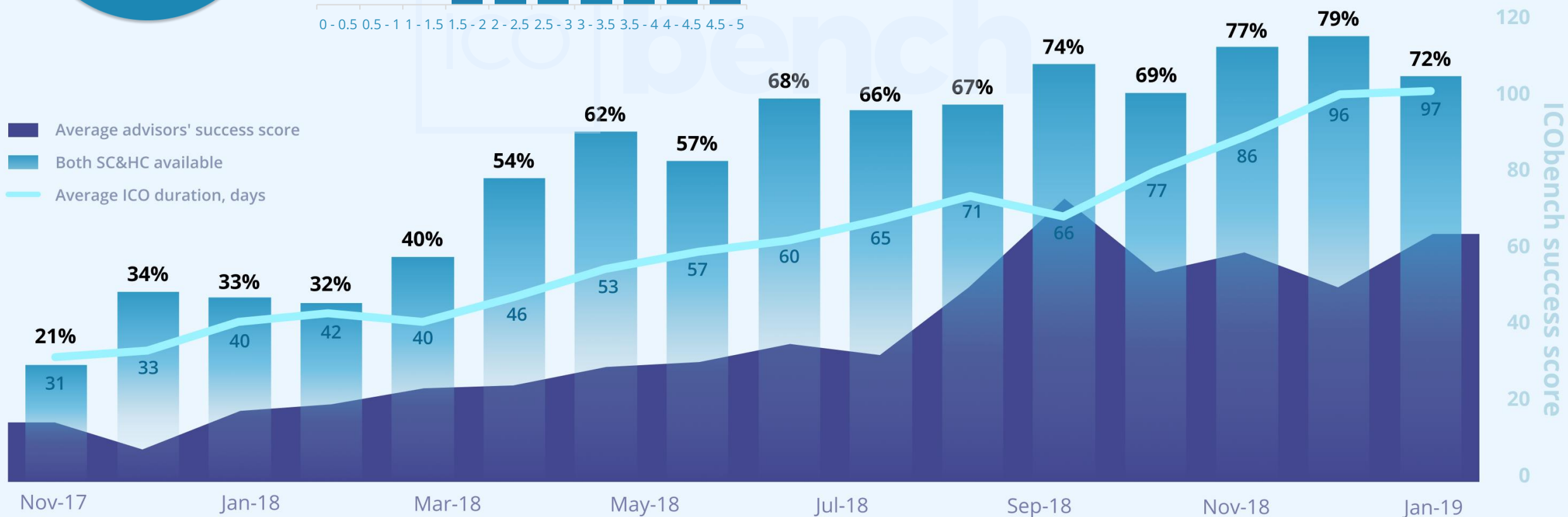


Top 10 countries by the number of funds raised have raised together more than $\frac{3}{4}$ of the total funds.

Also, projects with ICObench rating 3.5+ have raised almost $\frac{2}{3}$ of the total funds.

Almost 80% set both soft and hard caps. The ICO duration has increased to 3 months. ICOs invite blockchain-experienced people.

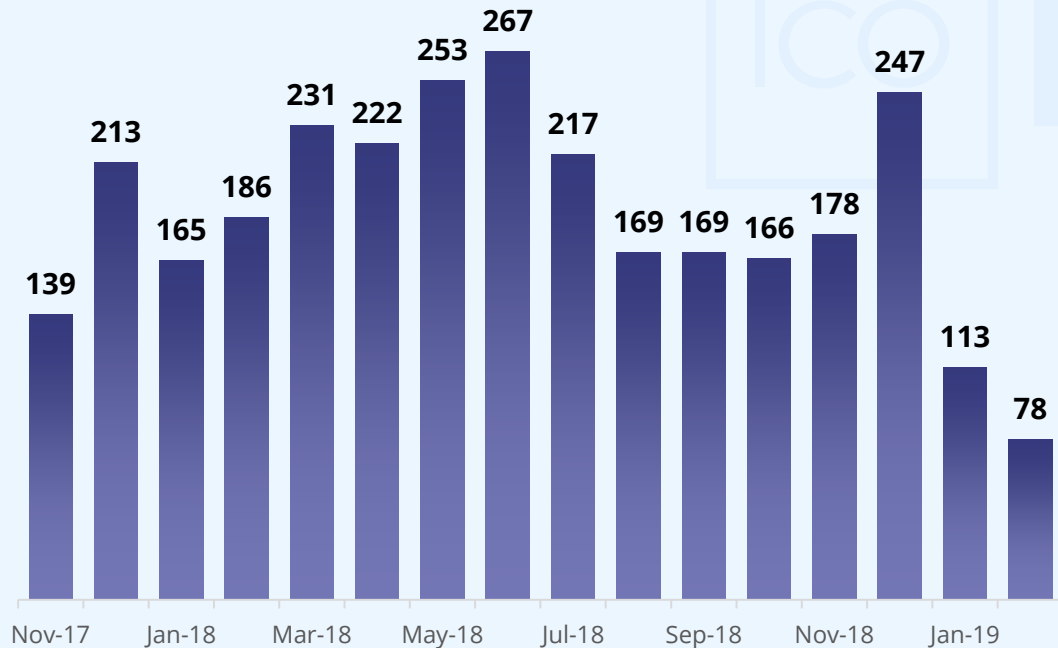
- Average advisors' success score
- Both SC&HC available
- Average ICO duration, days



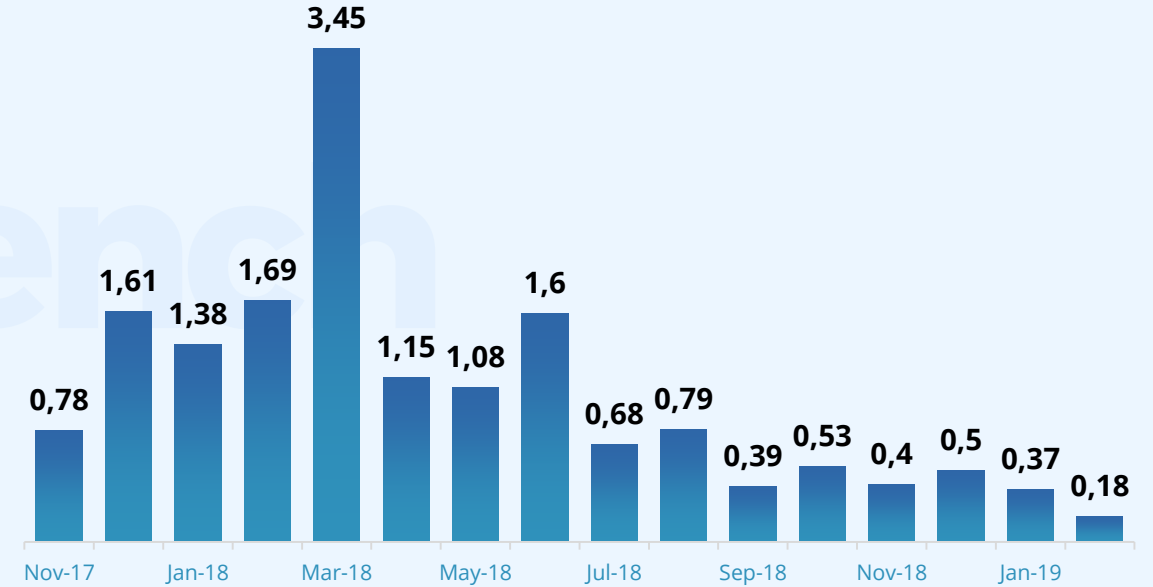
STAGNATION

ICOs ended

There is a definite decline in the ICO market as the number of completed projects falls twice since December 2018



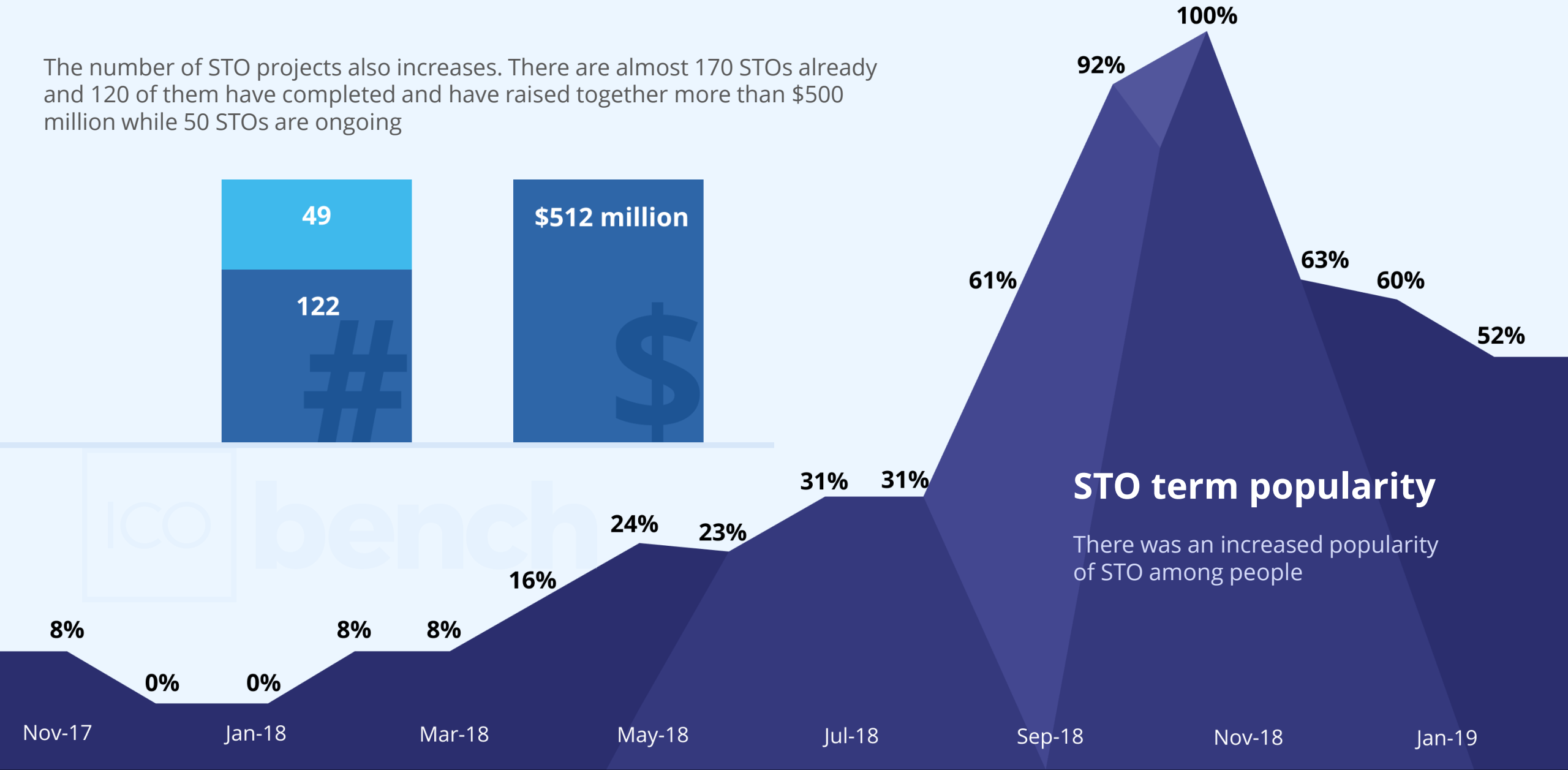
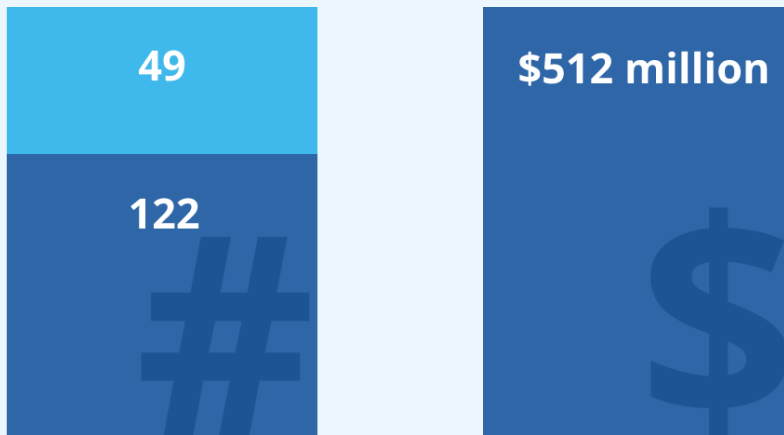
Total funds raised, \$ bln



Monthly number of funds raised declined to \$0.5 billion on average

POSITIVE TRENDS

The number of STO projects also increases. There are almost 170 STOs already and 120 of them have completed and have raised together more than \$500 million while 50 STOs are ongoing



STO term popularity

There was an increased popularity of STO among people